# Guide to BioRAFT Research Management System

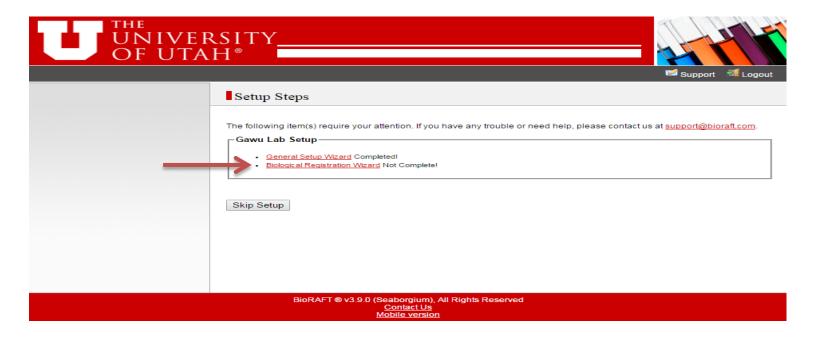
# Biological Laboratories working with Acute Biological Toxins

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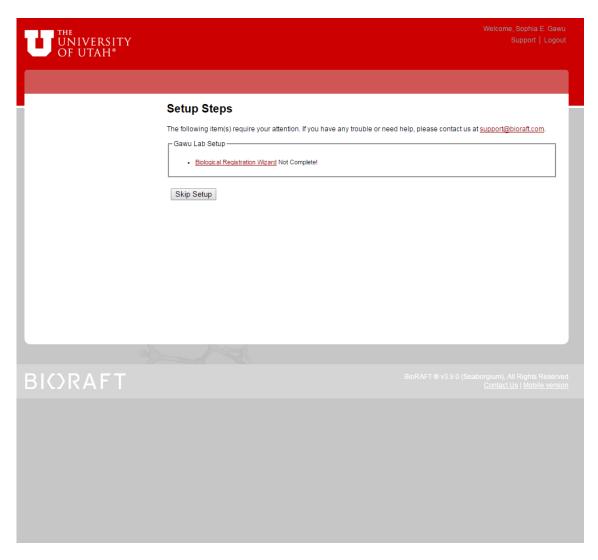
## For biological labs using acute Biological Toxins

- Principal Investigators using acute biological toxins are required to fill out a general
  Biological survey. If you are unsure whether your work needs to be registered with the IBC
  visit <a href="http://ehs.utah.edu/research-safety/biosafety/institutional-biosafety-committee-ibc">http://ehs.utah.edu/research-safety/biosafety/institutional-biosafety-committee-ibc</a>
  for further information.
- 2. Proceed by clicking on the Biological Registration Wizard Link.



## **Biological Registration Wizard**

- Principal Investigators using acute biological toxins are required to fill out a general Biological survey. If you are unsure whether your work needs to be registered with the IBC visit <a href="http://ehs.utah.edu/research-safety/biosafety/institutional-biosafety-committee-ibc">http://ehs.utah.edu/research-safety/biosafety/institutional-biosafety-committee-ibc</a> for further information.
- 2. To begin your Biological Registration Wizard, click the 'Biological Registration Wizard' link.



Note if you have already completed the registration wizard (only available the first time) you will see a screen shown on page 29. Follow the instructions for editing the Biological Registration beginning on page 30

An introductory screen will appear. You have the opportunity to delegate a member of the laboratory to complete the registration. Otherwise Click "Continue."



## **Biological Registration Wizard**

Welcome to the Biological Registration Process.

Pls are required to register their usage of biohazardous agents and materials with the Institutional Biosafety Committee (IBC).

This wizard will guide you through:

- Adding Project Forms
   A series of questions pertinent to your areas of research
   Building your "Biological Registration Summary"
   Submitting your summary to the Institutional Biosafety Committee (IBC)

Depending on your research this process will take 30 minutes to 2 hours for initial population of your profile. Survey and form data will autosave and you can return at a later time to complete and submit your registration. You will need to update your submissions or add additional forms for future re-registrations, mid-year modifications, or before new research projects begin to ensure your profile is up to date.

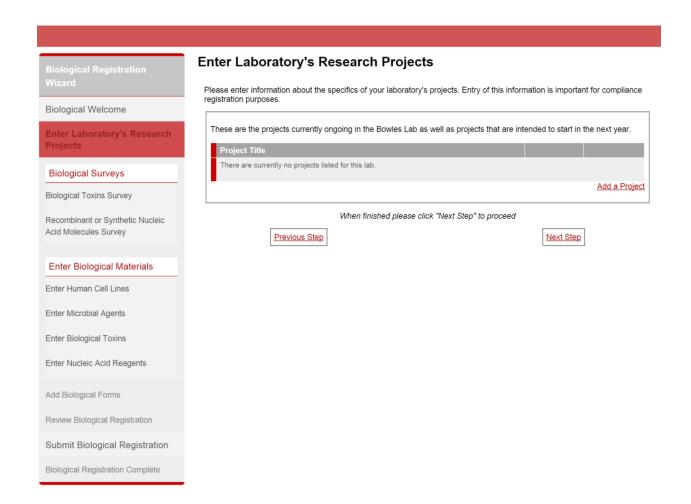
If you would like, you may delegate this process to another member of your lab: Delegate Now

Continue

## **Entering Research Projects**

The first screen of the Biological Summary will appear. You will be prompted to enter some brief information about the research projects in your laboratory

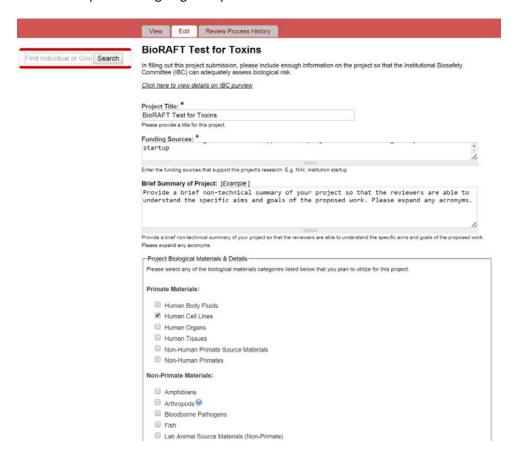
A separate Project Form must be completed for each project conducted in the laboratory. Responses provided in the Project Form may require Specific Area Surveys and may trigger completion of Specific Material Entry.



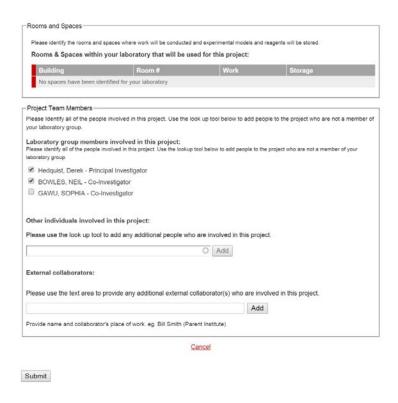
Click on "Add a Project."

This will open a survey. Please complete as appropriate.

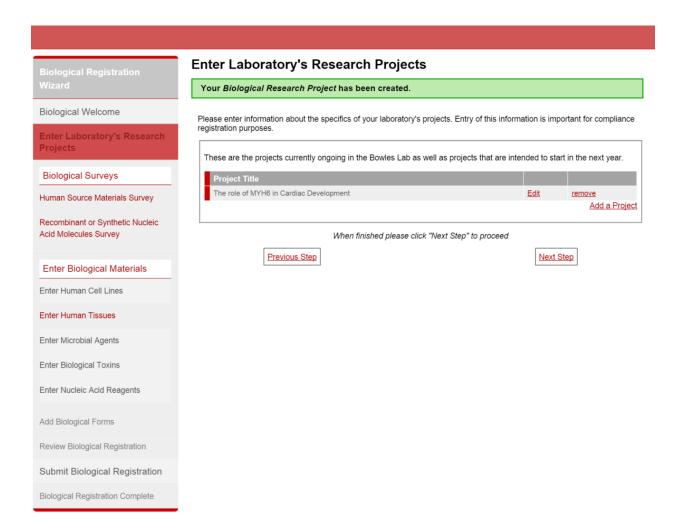
In this example we are going to expose human cell lines with toxins



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ations or permits involved with this Project. If authorization or permits are pending or
ecify in additional information. Multiple permits of a type should be separated by
a



Click on Submit



Repeat for all research projects on-going in your laboratory.

When complete, Click "Next Step"

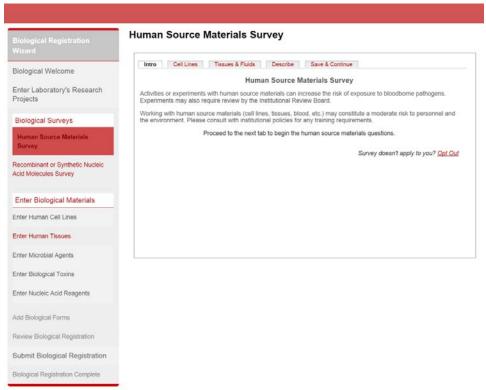
## **Completing Biological Surveys**

This will initiate a series of Surveys, dependent on the answers in the registration.

Potential Surveys that may be triggered:

- Human Source Materials Survey
- Laboratory Animal Cell Lines (Non---Primate) Survey
- Non---Human Primate Source Materials Survey
- Plants Survey
- Microbial Agents Survey
- Biological Toxins Survey
- Recombinant & Synthetic Nucleic Acids Survey
- Research of Concern Survey

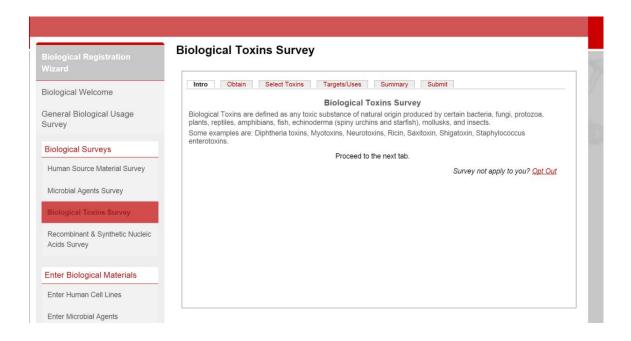
Answer the questions under each tab and click "Save"



In this example, we will complete the Human Source materials and the Biological Toxins Survey.

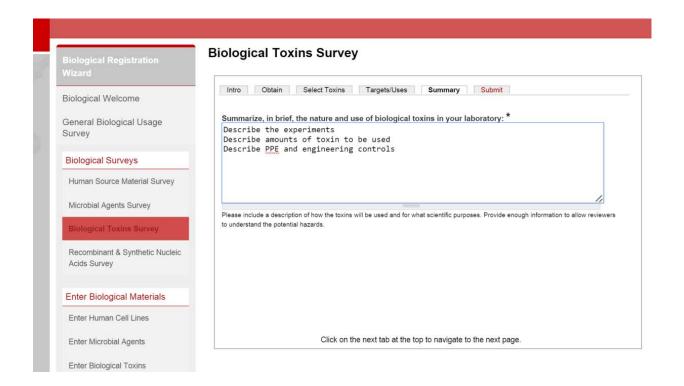
If you believe the survey does not apply, click on "Opt Out."

If you checked "YES" to Biological Toxins you will be directed to complete a survey on these molecules.

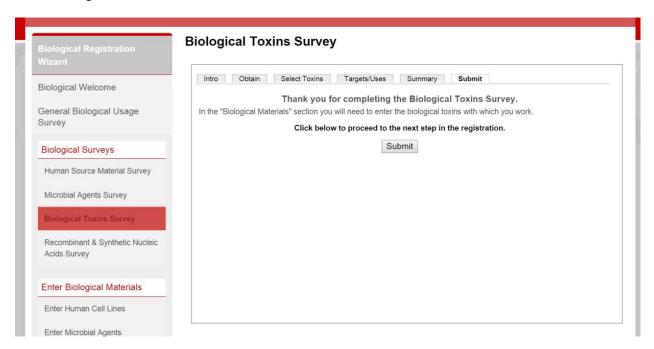


Note for the question about Select Agent toxins, click yes if you are using one of these toxins even if you are using less than the amount required for CDC/USDA registration.

Please answer the questions under each tab by clicking on the tab name or clicking "Next."



# After clicking on the final tab, click on the "Submit" button

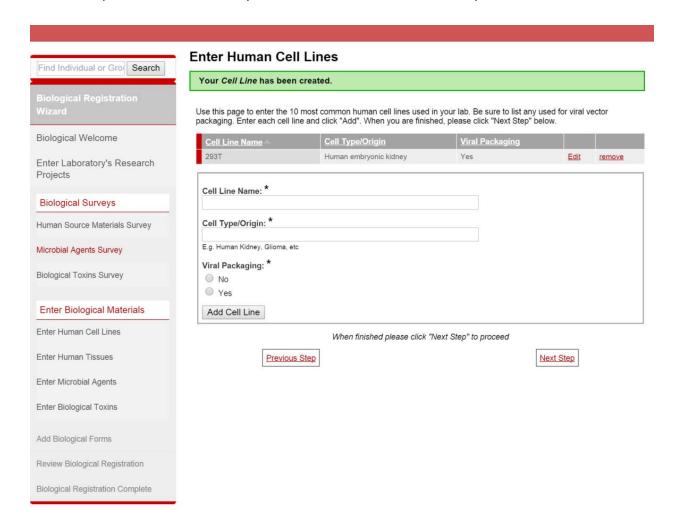


# **Entering Biological Materials**

You will be prompted to answer questions on specific biological materials, including:

- Human Cell Lines
- Human Tissues
- Plants
- Microbial Agents
  - o Bacteria, Viruses, Fungi, Parasites
- Biological Toxins
- Nucleic Acid Reagents
  - o Plasmids and Inserts
  - o Recombinant Animals

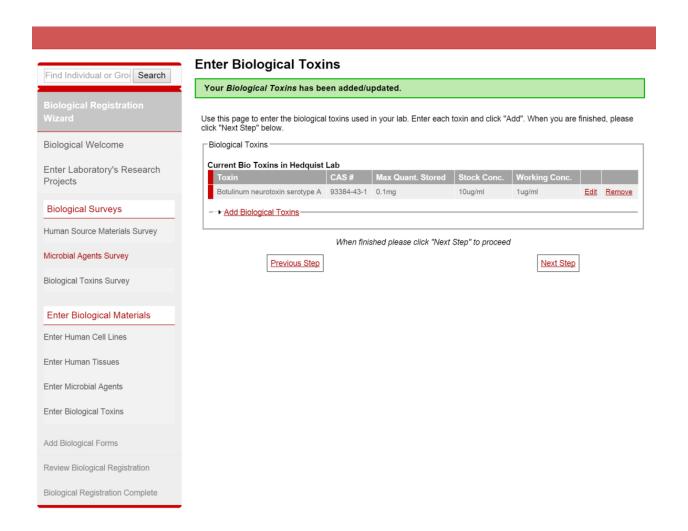
In this example the first screen asks you to enter cell lines that are used in your lab.



After adding all cell lines, click on "Next Step".

For any sections/biological materials that do not apply, click on "Next Step" without entering any information.

Enter information on the Biological Toxins by clicking on "Add Biological Toxins:



When complete click on "Next Step"

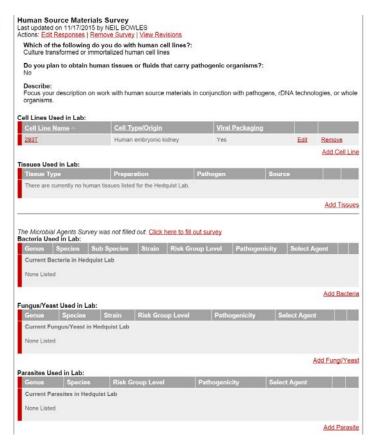
After clicking "Next Step" you should see the page illustrated below. At present there are not forms in BioRAFT for work with Biological Toxins. Please complete the forms available on the EHS website (<a href="https://ehs.utah.edu/research-safety/biosafety/protocol-review/biological-toxins-registration">https://ehs.utah.edu/research-safety/biosafety/protocol-review/biological-toxins-registration</a>) and attach them to your BioRAFT registration, as described on page 24 Click "Next Step".

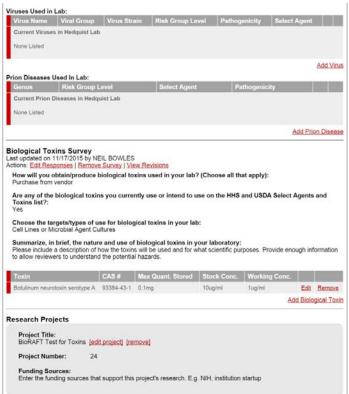


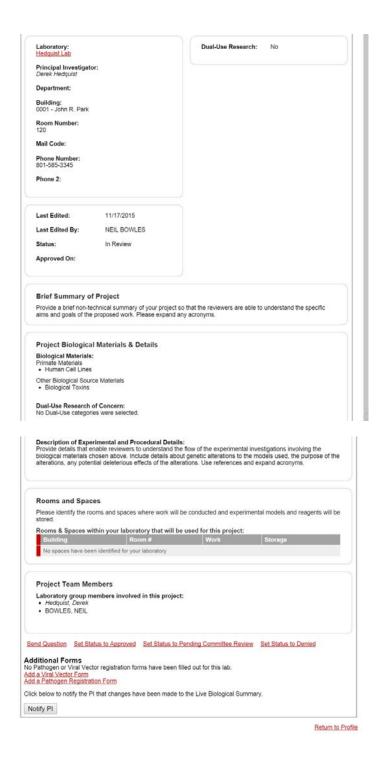
## **Biological Registration Summary**

On the next screen you will see a summary of your Registration. If everything is correct, click "Certify" at the bottom of the screen. If there are errors they can be edited by clicking on the "edit" or "edit responses" buttons









Once you have finished reviewing your summary, click the 'Certify' button at the bottom of the page. Go to page 22.

NOTE: If you are the delegate rather than the PI the button will say "Notify PI"

It will state "Please confirm that you would like to email *PI name* to request that he/she review and certify their registration."

Click "Notify PI"

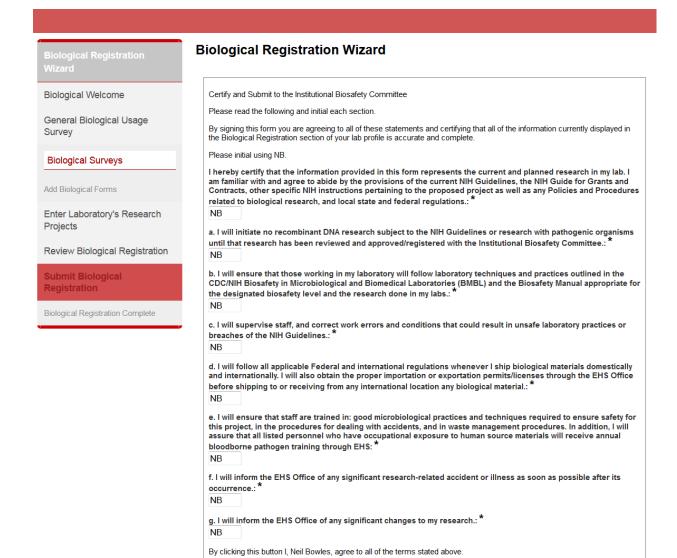
You should receive the message:

- Email successfully sent to PI name, view message.
- PI name has been notified via email that the registration is ready for submission

The PI should be prompted to complete the registration as described on the next page.

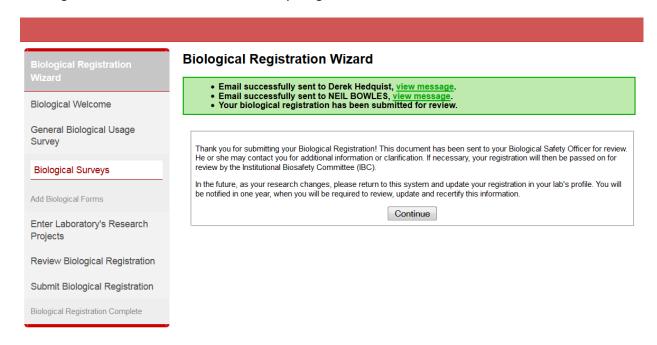
#### **Registration Certification**

On the next screen you will need to certify that the registration is accurate and complete by typing in your initials in the boxes (you can use "Tab" to jump to the next box). Then click "Certify and Submit".

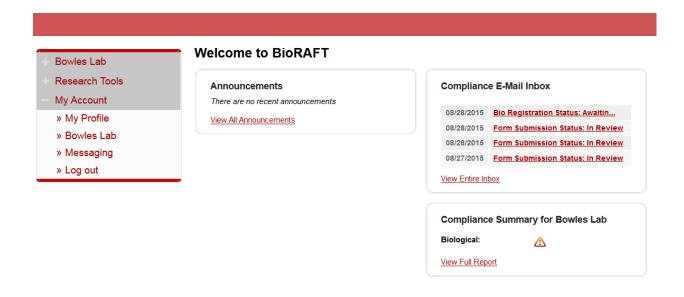


Certify and Submit

The Registration is submitted to the Biosafety Program. The screen will show:



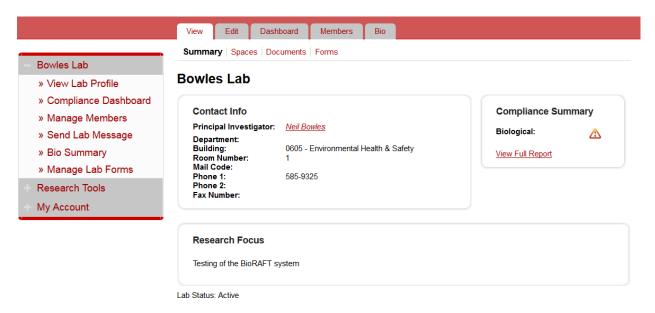
Click on "Continue." This will take you back to BioRAFT Dashboard.



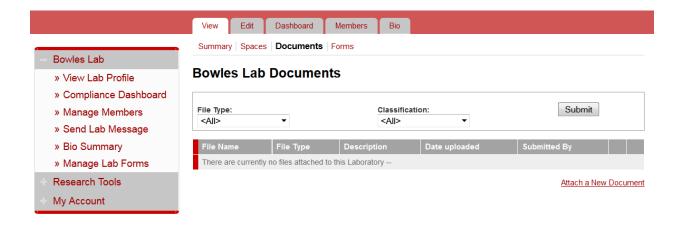
# **Adding Documents**

Please complete the Biological Toxin available on the IBC website (<a href="http://ehs.utah.edu/research-safety/biosafety/protocol-review/biological-toxins-registration">http://ehs.utah.edu/research-safety/biosafety/protocol-review/biological-toxins-registration</a>) and add them to your registration. A Chemical Hygiene Plan is also required: links to templates can be found on the same IBC website.

To add documents to the Registration, click on the name of the lab in the left margin and then click on "View Lab Profile"

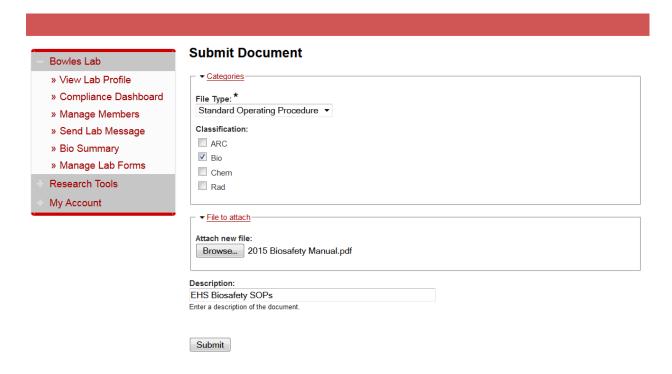


## Click on "Documents"

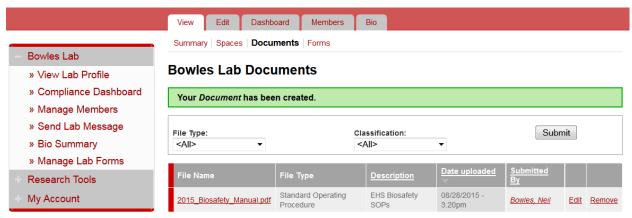


Click "Attach a New Document" (bottom right) and add any documentation supporting your registration.

Select the File type. Put a check in the "Bio" box. Browse for the file and add a description. Click "Submit"



## Once submitted the screen will show:



Attach a New Document

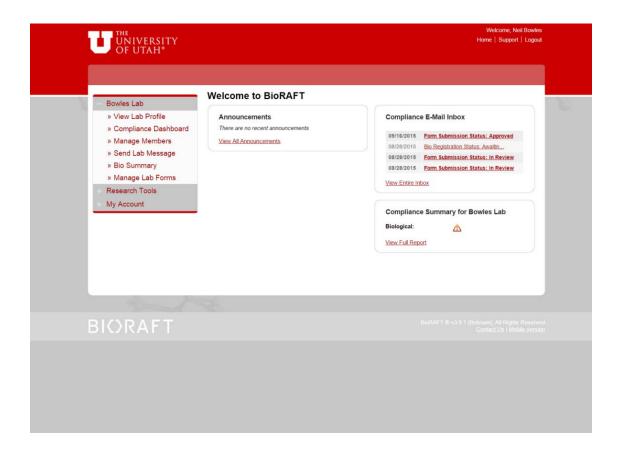
At this point your Registration is complete. If an initial review by the Biosafety Officers does not identify problems or issues they will submit it for IBC review. If the Biosafety Officers or IBC request changes to the registration please complete the process outlined on the following page.

Once approved by the IBC the registration will be valid for up to 3 years. Note that if the laboratory adds new viral vectors/pathogens/projects they will need to be submitted as an amendment to this Registration through BioRAFT, as described below. This will not alter the renewal date.

## **Amendments/Editing Registrations**

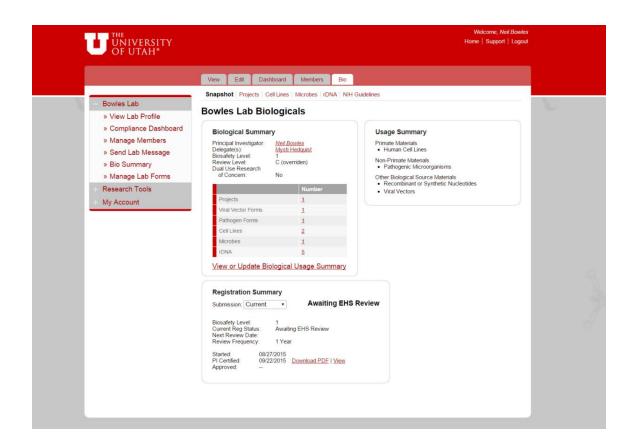
If you need to make an amendment to your registration either because you have made changes to the protocol (e.g. new staff/employees/students, changes in vectors/pathogens, etc) or in response to the IBC review follow the following steps;

Log in to BioRAFT.



To add or remove new personnel, click on "Manage members" and follow the instruction in the General Laboratory Guide.

Click on "Bio Summary"



# Click on "View or Update Biological Usage Summary"

This will open the Biological Usage summary page.

Click on the edit buttons to make any corrections/changes.

Once all changes are complete follow the instructions beginning on page 18. Note that if the new personnel are using viral vectors or pathogens they will need to be added to the project form as described below.